

Bankruptcy Trustees Red Deer

Bankruptcy Trustees Red Deer - In our Insolvency and Restructuring Group, we have received national and international recognition in expertise in restructuring, workout, insolvency, and bankruptcy. The members of this great team are field leaders with many years of restructuring experience.

Our full-service, national law company leads the way with key Insolvency and Restructuring professionals in IP, IT and M&A, litigation, labour and employment, securities, tax, financial services, competition, pensions, and real estate. Our team's knowledge in restructuring and distressed situations exceeds and meets our clients' expectations.

Our clients come from various industries including companies in retail, telecommunications, steel, pulp and paper, pharmaceuticals, real estate, media, manufacturing, oil and gas, investment funds, insurance, forestry, automotive, financial services, energy, agriculture and airlines.

So as to successfully protect and represent the interests of our clientele in all parts of the country, our professionals can combine the several experts across the nation with local knowledge.

Insolvency and Restructuring Group members represent clients before appellate and superior courts in insolvency, restructuring and bankruptcy procedures. Though it is preferable to arrive at consensual resolution of complex issues, this is not always possible and our Insolvency and Restructuring members are well equipped to represent clients' rights and interests before the courts. Our members have decades of skill in problems like for example contested bankruptcy, sales process hearings, receivership, liquidation and realization procedures; priority concerns, classification hearings, sale approval motions; and plan sanction and approval motions. We likewise have litigation skill in preference, undervalue, fraudulent conveyance, oppression, alter ego, subordination, reviewable transaction, and more.

Our objective is preserving and maximizing value for institutional lenders, major international financial institutions, senior lenders, asset-based lenders, private equity, mezzanine lenders, turnaround companies, distressed investors, indenture trustees, bondholders, protection funds and court officers. We serve clients involved in financial restructuring, like boards of directors and special committees and others, in problems ranging from loan amendments, out-of-court restructuring, intercreditor arrangements, business and asset sales and acquisitions, pre-packaged plans, plans or arrangement, balance sheet restructuring and operational restructuring through formal proceedings.

The following is the services and advice we provide:

Distressed Financing

There are several likely variations, in distressed financing situations. It is critical for all parties to have a clear knowledge of the rights, interests, possible strategy, and tactics to achieve a successful outcome. Our Insolvency and Restructuring Group works closely together with members of our Financial Services Group, representing lenders in and out of court, financing arrangements, financial restructuring, debtor-in-possession, forbearance arrangements and accommodations, and exit financing.

Distressed M&A

Our Insolvency and Restructuring Group works closely along with our Mergers and Acquisitions Group along with other specialty groups. We offer services in the acquisition or sale of assets or business in distressed situations. Our clients include board of directors, sellers, buyers, institutional investors, special committees, lenders providing acquisition financing, interested stakeholders and buyout funds.

We have likewise advised our clients in certain areas including strategic debt acquisitions, plan-sponsor arrangements, fulcrum security issues and rights and value maximizing techniques including the assessment of other counterparty arrangements and risks and the assignment or rejection of executory and other contracts. What's more, we have acted for arrangement, sales processes, cross-border sales processes involving the combined use of the courts authorized sales procedures with Bankruptcy Codes sales, stalking-horse bidding processes (after or without a pre-filing sales process) comprising appropriate bidding protections and auction sales or more traditional kind sales processes.

Working with our Labour and Employment Group, we help our clients in providing individualized services regarding both non-union and union cases.